

**SC CONPET SA**

Str. Anul 1848 nr. 1-3, Ploiești, 100559, Prahova, Romania
Tel: +40 - 244 - 401 360; fax: + 40-244 - 51 64 51
e-mail: conpet@conpet.ro; web: www.conpet.ro
Cod unic de înregistrare: R 1350020, Cod CAEN 4950
Inregistrata la Registrul Comerțului Prahova sub nr.J29/6/22.01.1991
Capital social subscris și versat 28 569 842,40 lei



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MARKET RELEASE

CONPET shares are being traded, starting today, 5th of September 2013, on the regulated market administered by Bucharest Stock Exchange, Equities Sector, 1st Tier.

„This is the result of a pragmatic insight and thorough analysis, which led to the conclusion that CONPET has reached the maturity that entitles it to enter an extremely demanding market, the capital market, at the highest level”, stated Mr. Liviu Ilași, General Director of CONPET, prior to the opening of the official session of the company listing to Bucharest Stock Exchange.

At the official opening will take part Mr. Mihai Adrian Albulescu - State-Secretary in the Ministry of Economy, the Department for Energy, Mr. Gabriel Dumitrașcu - General Director of the General Direction for Privatization and Administration of State-Ownership in Energy, representatives of national and local media.

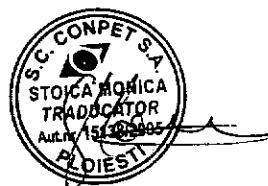
The listing of CONPET shares on the regulated market is an essential step to attain a key objective of the company - attracting investments to achieve a major project - the interconnection of the national system to the regional ones and in the prospect, to the European one.

The first stage is being represented by the achievement of Constanța-Pitești-Pancevo project, topic that was debated upon during the Romanian-Russian Joint Commission that took place in April 2013. Moreover, during the sessions of the Romanian-Serbian Joint Commission held in Belgrade, during 25-26 June 2013, were set down the followings: the Agreement regarding the setup of a Work Group including representatives of the companies NIS Gazprom Neft, Transnafta from Serbia, respectively S.C. CONPET S.A. and Oil Terminal S.A. from Romania, in view of identifying the technical-economical details necessary to construct the pipeline linking Pitesti to Pancevo – within Constanța-Pitești-Pancevo project, the agreement concerning the establishment of a company, headquartered in Ploiești, Romania, regarding the development of a new concept of the Constanța - Pitești - Pancevo oil pipeline.

In this context, within the month of July, in Ploiești, took place the meeting of the work group in order to review the technical, legal and economic conditions related to the project development.

The next period will mark the settlement of the ground of a feasibility study for the construction of the pipeline.

Business Development, Strategy and Public Relations Department
Eng. Simion Cîrstocea
S.s. Illegible



Contact Person: Oana Turiac - Communication and Media Relations Specialist, telephone: 0040-244-401.302, e-mail: oana.turiac@conpet.ro

